**Questionnaire for organisations**

The IFoA is consulting on a proposal to remove the requirement for a Reviewing Actuary (RA) to hold a Practising Certificate (PC) and to update APS L1, the PC Scheme, and the PC Handbook to reflect that change.

Organisations responding to the consultation should use this questionnaire. Please follow the “How to” guide below to respond on behalf of your organisation. If you would like to provide a personal response, please [go to our questionnaire for individuals](https://forms.office.com/Pages/ResponsePage.aspx?id=vrU_XK2tDkuSD433-d6sdLNIoGwOnthBjJS4tmOrNjFUNUhWOVJGTVFTQU9YVjAyOEg5TzhEREdJMCQlQCN0PWcu).

If you have any questions about these proposals or about responding to this consultation, or if you require materials in a different format, please get in touch by emailing the team at [regulation@actuaries.org.uk](mailto:regulation@actuaries.org.uk?subject=Regulatory%20consultation,%20Reviewing%20Actuary%20PC).

Thank you for taking part in this consultation. Your input is very valuable to the IFoA.

**How to take part using this questionnaire**

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| **1** | **Read the proposals** | Please ensure that everyone involved in drafting your organisation’s response has read the full proposals before taking part.  [Go to the IFoA website to read the proposals](https://actuaries.org.uk/proposals-for-a-revised-aps-L1/). |
| **2** | **Draft response** | Please use this questionnaire to draft your response. To help coordinate your response you can use [Track Changes](https://support.microsoft.com/en-us/office/track-changes-in-word-197ba630-0f5f-4a8e-9a77-3712475e806a) to collaborate with colleagues.  Please only include personal data relevant to your response and that you are lawfully entitled to supply. Any personal data provided in this questionnaire, or otherwise, will be processed in accordance with UK data protection law and the IFoA’s [Privacy Policy](https://www.actuaries.org.uk/privacy-policy). |
| **3** | **Submit response** | Please send your completed response to [regulation@actuaries.org.uk](mailto:regulation@actuaries.org.uk?subject=Regulatory%20consultation,%20Reviewing%20Actuary%20PC) no later than 17 November 2023.  Please provide a copy of your response in the format of this download (“.docx”), as we will use automation to collate responses in Microsoft Excel. |

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| **About your response to the consultation** | | | | | | | |
| **Your publication preferences** | | | | | | | |
| Following the consultation, the IFoA will publish a report which includes:   * a list of organisations who have responded; and * the full written comments received in response to each consultation question.   The IFoA will not publicly attribute comments to respondents, unless the comments themselves identify the respondent, either directly or indirectly.  If you would prefer that your organisation’s name or comments not to be included in the published report, please indicate that here. | | | | | | | |
| Do you agree to your organisation’s name appearing in a published list of respondents? | | | | | | Please select | |
| Do you agree to your organisation’s comments being published in the report? | | | | | | Please select | |
| **About your organisation** | | | | | | | |
| **Name** | Click to respond | | | | | | |
| **Type** | Please select | | | Click here to specify “Other” | | | |
| **About IFoA members employed by your organisation** | | | | | | | |
| **Number** | How many IFoA members does your organisation employ? | | | | | Please select | |
| **Number** | How many IFoA members does your organisation employ? | | | | | Please select | |
| **Locations** | Below is a list of the fifteen countries in which most IFoA members are based.  Please tick all countries in which IFoA members employed by your organisation are based. Please use the additional space provided to list any countries not included in the list. | | | | | | |
| **Australia** | **Canada** | **China** | | **Hong Kong** | | **India** |
| **Ireland** | **Kenya** | **Malaysia** | | **New Zealand** | | **Singapore** |
| **South Africa** | **Switzerland** | **UK** | | **USA** | | **Zimbabwe** |
| Click to list all other counties not included above | | | | | | |
| **Your contact details (if applicable)** | | | | | | | |
| Following the consultation, we may contact you about your response. If you are content to be contacted by us, please provide details. | | | | | | | |
| **Name** | Click to respond | | | | | | |
| **Email address** | Click to respond | | | | | | |
| **ARN** | Click to respond | | | | | | |
| Please send your completed form to [regulation@actuaries.org.uk](mailto:regulation@actuaries.org.uk?subject=Regulatory%20consultation,%20Reviewing%20Actuary%20PC) by no later than 17 November 2023 | | | | | | | | |

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| **Your response to the consultation (1 of 2)** | | |
| **Question 1** | |
| Do you agree with the proposal to remove the Reviewing Actuary PC requirement?  Please provide any reasons or further explanation for your response in the space below. | | Please select |
| Click here to provide any reasons or further explanation for your response | | |
| **Question 2** | |
| Do you agree with the proposed revisions to APS L1 set out in version 4.0?  Please provide any reasons or further explanation for your response in the space below. | | Please select |
| Click here to provide any reasons or further explanation for your response | | |
| **Question 3** | |
| Do you agree with the proposed revisions to the PC Scheme and Handbook set out in versions 4.2 and 1.2, respectively?  Please provide any reasons or further explanation for your response in the space below. | | Please select |
| Click here to provide any reasons or further explanation for your response | | |
| **Your response to the consultation (page 2 of 2)** | | |
| **Question 4** | |
| Do you think the introduction of guidance for Reviewing Actuaries would be helpful?  Please provide any reasons or further explanation for your response in the space below. | | Please select |
| Click here to provide any reasons or further explanation for your response | | |
| **Question 5** | |
| Do you anticipate any practical or resource implications from these proposals?  Please provide any reasons or further explanation for your response in the space below. | | Please select |
| Click here to provide any reasons or further explanation for your response | | |
| **Question 6** | |
| If you wish to provide any other feedback not already covered then, please do so here. | | |
| Click to respond | | |